



Foundation of Independent Financial Advisors

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FIFA's Knowledge and  
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## FIFA Perspectives

Mar 2015

### FIFA holds its 1<sup>st</sup> annual conference

FIFA, Foundation of Independent Financial Advisors, had its 1<sup>st</sup> Annual Conference on Saturday, 14<sup>th</sup> March 2015. FIFA, which is a Pan India Association of IFAs and IFA Associations, had its members come down from all parts of the country along with members of the various Associations from across the country who are members of FIFA.



The Lighting of the lamp ceremony was performed by Mr. Sundeep Sikka, Chairman AMFI & CEO of Reliance AMC, Mrs. Ashu Suyash, CEO L&T AMC, Presidents of local associations, Mr. Rajesh Kulwal of Indore, Mr. Bhushan Mahajan of Pune, Mr. Manoj Sharma of Gwalior and Mr. Dhruv Mehta, Chairman FIFA.



The conference was moderated by Mr. Yogesh Sharma, Director FIFA and the sessions included talks by various IFAs on their success stories and these stories were shared by Mr. Bharat Phatak, Mr. Vinod Jain, Mr. Lovaii Navlakhi and Mr. Pallav Bagaria which was followed by a fun session of group activities amongst all FIFA members and guest invitees present.

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The second half of the sessions included a very frank and candid talk by Mr. Sanjoy Bhattacharya on the crucial role of selecting a good fund Manager by IFAs for their client's investments. This was followed by a very emotional and heart touching talk and presentation by Mr. Anand Kumar of the Super 30 program in Bihar.



Along with FIFA members from across the country, some of the CEOs who graced the event were Mr. Chandresh Nigam - AXIS AMC, Mr. Sharad Sharma - BNP Paribas AMC, Mr. Vikaas Sachdeva - Edelweiss AMC, Mr. Harshendu Bindal - Franklin Templeton, Mr. Milind Barve - HDFC AMC, Mr. Baheti - IDBI AMC, Mr. Kalpen Parekh - IDFC AMC, Mr. Nilesh Shah - Kotak AMC, Mrs. Ashu Suyash - L&T AMC, Mr. Aashish Somaiyaa - Motilal Oswal AMC, Mr. Yoo Jisang - Mirae AMC, Mr. Sundeep Sikka - Reliance AMC, Mr. Dinesh Khara - SBI AMC and Mr. Arvind Sethi - TATA AMC along with several CIOs, National Sales Heads and other senior executives of the AMCs. Mr. V Ramesh MD of IMFI was also present.

The Vote of Thanks included handing over Momentos of FIFA's gratitude for the support it has got from various stakeholders.

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### Welcome back, Nilesh!

FIFA welcomed Mr. Nilesh Shah, Managing Director (MD) of Kotak Mahindra Asset Management Co Ltd who has 25 years of experience in capital markets and market related investments, having managed funds across equity, fixed income securities and real estate for local and global investors, back to the MF industry.



To share his extensive knowledge, FIFA had organized a talk on 'Perspectives on Distribution Business' on 26<sup>th</sup> Feb 2015 at CCI Club, Churchgate.

### Other events : Feb 2015

FIFA had partnered Cafemutual who had organized an event called Cafemutual IFA (CIFA) 2015 to help IFA's position their business on February 13, 2015 (Friday) and the venue was The Lalit, Andheri East, Mumbai.

### FIFA welcomes its new members

MARCH-15

M Type	Membership	Type	Name of Organisation/ IFA	Representative(s) NAME	CITY
Ordinary	O137	N.Indv	Mangalmurti Investments	Sachin Dekhane Chandrakant	Thane

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